

Message

From: Danise Yam [/O=THERANOS ORGANIZATION/OU=FIRST ADMINISTRATIVE GROUP/CN=RECIPIENTS/CN=DYAM]
Sent: 7/19/2016 5:43:33 PM
To: 'Kumm, Brett' [Brett.Kumm@fticonsulting.com]
CC: Gee, Jeanne [Jeanne.Gee@fticonsulting.com]
Subject: investor list

Brett,

See second tab for the ledger that I showed you.

Thanks.

Danise Yam
Corporate Controller
Theranos, Inc

T: 650 470 6204

F: 510 739 9802

Stock Certificate Ledger

Class	Pre-split Cert #	Note to pre-split cert #	Post-split Cert #	Cert Transferred To	Cert Transferred From	Name	No of Shares	Pre-split Cert Date	Cert Cancel Date	(pre-split) Price	Price	(Pre-split) Net shares	Net shares	Total proceeds	Transferred?
Series C-1	PC-1-1		PC-1-22			PEER VENTURES GROUP III, L.P.	15,000,000	07/01/10		15.0000000	3.0000000	3,000,000	15,000,000	45,000,000.00	
Series C-1	PC-1-2		PC-1-23	PC-1-26		BLUECROSS BLUESHIELD VENTURE PARTNERS, L.P.	2,833,335	07/30/10	04/09/15	15.0000000	3.0000000	-	-	-	1
Series C-1	PC-1-4		PC-1-25			Teton Capital Company	175,000	07/19/10		15.0000000	3.0000000	35,000	175,000	525,000.00	
Series C-1	PC-1-3		PC-1-24			SANDBOX CO-INVESTMENT FUND I, LLC	500,000	07/30/10		15.0000000	3.0000000	100,000	500,000	1,500,000.00	
Series C-1	PC-1-2		PC-1-26		PC-1-23	BLUECROSS BLUESHIELD VENTURE PARTNERS, L.P.	2,833,335	04/09/15		15.0000000	3.0000000	566,667	2,833,335	8,500,005.00	1
Series C-1			PC-1-5			George Shultz	200,000	03/28/13		75.0000000	15.0000000	40,000	200,000	3,000,000.00	
Series C-1			PC-1-6			PEER VENTURES GROUP IV, L.P.	1,180,000	06/10/13		75.0000000	15.0000000	236,000	1,180,000	17,700,000.00	
Series C-1			PC-1-10			Daniel C. Carter	5,000	01/14/14			15.0000000	-	5,000	75,000.00	
Series C-1			PC-1-11			Crofton Capital GP	20,000	01/14/14			15.0000000	-	20,000	300,000.00	
Series C-1			PC-1-12			Alan Eisenman	6,666	01/14/14			15.0000000	-	6,666	99,990.00	
Series C-1			PC-1-13			Sherrie Eisenman	3,333	01/14/14			15.0000000	-	3,333	49,995.00	
Series C-1			PC-1-14			Kendra Fadil	5,000	01/14/14			15.0000000	-	5,000	75,000.00	
Series C-1			PC-1-17			Richard Kovacevich	10,000	01/14/14			15.0000000		10,000	(directors fee)	
Series C-1			PC-1-15			Gordon Family Trust	20,000	01/14/14			15.0000000	-	20,000	300,000.00	
Series C-1			PC-1-16			Hall Black Diamond II, LLC	325,000	01/14/14			15.0000000	-	325,000	4,875,000.00	
Series C-1			PC-1-17			Richard Kovacevich	266,666	01/14/14			15.0000000		266,666	3,999,990.00	
Series C-1			PC-1-18			Lucas Venture Group IV, L.P.	33,334	01/14/14			15.0000000		33,334	500,010.00	
Series C-1			PC-1-19			Lucas Venture Group XI, L.P.	471,333	01/14/14			15.0000000		471,333	7,069,995.00	
Series C-1			PC-1-20			Mendenhall TF Partners	87,500	01/14/14			15.0000000	-	87,500	1,312,500.00	
Series C-1			PC-1-21			PEER VENTURES GROUP IV, L.P.	1,169,995	01/14/14			15.0000000		1,169,995	17,549,925.00	
Series C-1			PC-1-7			Black Diamond Ventures XII-B, LLC	356,660	01/14/14			15.0000000	-	356,660	5,349,900.00	
Series C-1			PC-1-8			Boies, Schiller & Flexner LLP	322,879	01/14/14			15.0000000	-	322,879	(Legal fee)	4,843,185.00
Series C-1			PC-1-9			Colin Carter	16,666	01/14/14			15.0000000	-	16,666	249,990.00	
Series C-2			PC-2-1			CENTRAL VALLEY ADMINISTRATORS	294,117	02/07/14			17.0000000		294,117	4,999,989.00	
Series C-2			PC-2-2			PARTNER INVESTMENTS LP	3,263,529	02/07/14			17.0000000		3,263,529	55,479,993.00	
Series C-2			PC-2-3			PFM HEALTHCARE MASTER FUND, L.P.,	2,255,096	02/07/14			17.0000000		2,255,096	38,336,632.00	
Series C-2			PC-2-4			PFM HEALTHCARE PRINCIPALS FUND, L.P	136,669	02/07/14			17.0000000		136,669	2,323,373.00	
Series C-2			PC-2-5			PEER VENTURES GROUP IV, L.P.	779,411	02/07/14			17.0000000		779,411	13,249,987.00	
Series C-2			PC-2-6			RILEY P. BECHTEL & SUSAN P. BECHTEL	8,823	03/18/14			17.0000000		8,823	Director's fee	
Series C-2			PC-2-6			RILEY P. BECHTEL & SUSAN P. BECHTEL	291,177	03/18/14			17.0000000		291,177	4,950,009.00	
Series C-2						MOSLEY FAMILY HOLDINGS LLC		10/31/14			17.0000000		352,941	5,999,997.00	
Series C-2						DYNASTY FINANCIAL II, LLC (BY RDV CORPORATION, ITS MANAGER)		10/31/14			17.0000000		5,882,352	99,999,984.00	
Series C-2						ANDREAS C. DRACOPULOS		10/31/14			17.0000000		1,470,588	24,999,996.00	
Series C-2						Cox Investment Holdings, Inc		11/03/14			17.0000000		5,882,352	99,999,984.00	
Series C-2						MADRONE PARTNERS, LP		12/15/14			17.0000000		5,882,352	99,999,984.00	
Series C-2						SODA SPRING PARTNERS, LLC		12/15/14			17.0000000		2,941,176	49,999,992.00	
Series C-2						HENRY A KISSINGER 2014 GRANDCHILDREN'S TRUST		12/15/14			17.0000000		176,470	2,999,990.00	
Series C-2						BENDEL FUND		12/31/14			17.0000000		249,998	4,249,966.00	
Series C-2						Keith Rupert Murdoch		02/13/15			17.0000000		7,352,941	124,999,997.00	
Series C-2						EOSon Investments M Ltd		03/30/15			17.0000000		1,058,823	17,999,991.00	
Series C-2						EOSon Investments N Ltd		03/30/15			17.0000000		117,647	1,999,999.00	
Series C-2						Robert K. Kraft LLC		3/31/2015			17.0000000		58,823	999,991.00	
Series C-2						INMOBILIARIA CARSO S.A. de C.V.		4/16/2015			17.0000000		1,764,705	29,999,985.00	
Series C-2						David Boies		3/6/2015			17.0000000		17,647	Directors' fee	
Series C-2						Larry Fitzgerald		12/31/2015			17.0000000		23,529	Consulting fee	399,993.00
Series C-2						RILEY P. BECHTEL & SUSAN P. BECHTEL		2/3/2016			17.0000000		67,647	1,149,999.00 (include \$150K)	

525,787,020

Summary

Common Stock A	51,751,205
Common Stock B	250,658,055
Series A	46,320,045
Series B	53,494,262
Series C	58,810,045
Series C-1	23,008,367
Series C-2	40,328,813
C-2 subscription	-
Common Stock A - Treasury	661,465
Series A - Treasury	-
Series B - Treasury	668,703
Series C - Treasury	86,060

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